## (9) 国産ばれいしょ加工調製品の生産と消費

## ア 冷凍食品(ばれいしょ)の生産

単位:トン

|      | 1            |                   |                  |                  |              | 単位:トン                 |
|------|--------------|-------------------|------------------|------------------|--------------|-----------------------|
|      | 冷凍野菜類        |                   |                  | VA \             | 冷凍フライ類       |                       |
|      | 計            | フレンチフライ           | その他の             | 冷凍ばれい            | 計            |                       |
| 昭和50 | ≣T<br>53,215 | ポ <sup>°</sup> テト | ばれいしょ            | しょ小計<br>13,731   | 計<br>113,594 | <u>コロッケ</u><br>62,191 |
| 55   | 76,084       | •••               |                  | 36,009           | 193,672      | 92,593                |
| 60   | 94,821       | 31,793            | 12,223           | 44,016           | 252,084      | 95,627                |
| 平成 元 | 90,431       | 17,259            | 14,019           | 31,278           | 318,897      | 117,719               |
| 2    | 101,145      | 21,180            | 15,956           | 37,136           | 360,282      | 124,427               |
| 3    | 92,992       |                   |                  | 35,340           | 368,917      |                       |
| 4    | 102,620      | 18,075<br>18,608  | 17,265<br>20,197 | 38,805           | 382,463      | 134,954<br>152,241    |
| 5    | 112,073      |                   | 22,521           |                  | 382,363      |                       |
| 6    | +            | 21,598            |                  | 44,119           |              | 148,046               |
|      | 109,955      | 18,141            | 20,598           | 38,739<br>35,325 | 416,213      | 155,174               |
| 7    | 102,005      | 15,701            | 19,624           |                  | 433,929      | 155,548               |
| 8    | 89,496       | 13,529            | 19,334           | 32,863           | 445,856      | 167,020               |
| 9    | 86,397       | 12,510            | 19,551           | 32,061           | 445,223      | 168,544               |
| 10   | 86,908       | 10,185            | 21,805           | 31,990           | 432,068      | 166,917               |
| 11   | 90,382       | 9,179             | 22,301           | 31,480           | 419,522      | 164,408               |
| 12   | 94,754       | 8,860             | 23,020           | 31,880           | 392,800      | 156,361               |
| 13   | 85,243       | 7,888             | 21,952           | 29,840           | 370,361      | 145,191               |
| 14   | 92,090       | 6,527             | 21,648           | 28,175           | 358,065      | 145,519               |
| 15   | 100,099      | 6,855             | 22,239           | 29,094           | 382,083      | 153,970               |
| 16   | 92,689       | 8,375             | 19,020           | 27,395           | 377,332      | 164,892               |
| 17   | 94,908       | 8,687             | 18,945           | 27,632           | 380,561      | 161,152               |
| 18   | 99,523       | 7,354             | 21,089           | 28,443           | 370,267      | 158,256               |
| 19   | 100,647      | 7,585             | 21,350           | 28,935           | 362,044      | 155,050               |
| 20   | 106,595      | 7,611             | 24,958           | 32,569           | 368,325      | 169,952               |
| 21   | 101,986      | 9,141             | 26,405           | 35,546           | 328,303      | 156,767               |
| 22   | 98,215       | 7,499             | 26,444           | 33,943           | 343,163      | 163,139               |
|      | 冷凍野菜類        |                   |                  |                  | 冷凍フライ類       |                       |
|      | 計            | 冷                 | 凍ばれいしょ小          | 計                | 計            | コロッケ                  |
| 23   | 100,059      |                   | 34,640           |                  | 331,394      | 165,803               |
| 24   | 97,211       |                   | 32,259           |                  | 334,957      | 165,869               |
| 25   | 98,494       |                   | 32,791           |                  | 340,578      | 164,006               |
| 26   | 101,485      |                   | 32,448           |                  | 356,048      | 168,595               |
| 27   | 96,591       |                   | 33,510           |                  | 342,336      | 171,122               |
| 28   | 75,048       |                   | 27,912           |                  | 362,449      | 183,914               |
| 29   | 78,189       |                   | 26,472           |                  | 359,836      | 177,195               |
| 30   | 71,288       |                   | 24,805           |                  | 357,331      | 173,654               |
| 令和元  | 73,074       |                   | 25,829           |                  | 325,621      | 165,692               |
| 2    | 68,781       |                   | 24,992           |                  | 311,048      | 161,500               |
| 3    | 62,555       |                   | 25,538           |                  | 319,967      | 163,243               |

資料:日本冷凍食品協会「冷凍食品に関する諸統計」

<sup>(</sup>注)昭和55年以前、平成23年以降の冷凍ばれいしょは「ポテト」として一括計上。

イ ポテトチップスの出荷(生産)数量及び金額の推移

| 区分                                        | 和         | 平成25年    | 25年   | 平成27年                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ?7年   | 平成28年   | 8年    | 平成29年   | 99年   | 平成30年   | 30年   | 令和元年    | 元年    | 令和2年    | 2年    | 令和3年    | 3年    | 対前年比  | 77世   |
|-------------------------------------------|-----------|----------|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|-------|-------|
| 161711万小平                                 | 日         | 数量       | 金額    | 数量                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 金額    | 数量      | 金額    | 数量      | 金額    | 数量      | 金額    | 数量      | 金額    | 数量      | 金額    | 数量      | 金額    | 数量    | 金額    |
| Lift — ( - ( )                            | アカロイ      | (FZ)     | (億円)  | (\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}{\frac{\frac{\frac{\frac{\frac{\frac}{\frac{\frac{\frac{\frac}}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}}}{\frac{\frac{\frac{\frac{\frac}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}}}}{\frac{\frac{\frac{\frac{\frac}}}} | (億円)  | (F)     | (億円)  | (FZ)    | (億円)  | (FZ)    | (億円)  | (FY)    | (億円)  | (FZ)    | (億円)  | (FY)    | (億円)  | %     | %     |
|                                           | スライス      | 82,761   | 928   | 93,272                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1,029 | 90,895  | 1,009 | 89,367  | 066   | 103,033 | 1,120 | 97,415  | 1,088 | 100,618 | 1,130 | 96,526  | 1,097 | 62.6  | 97.1  |
| 1. H. | シューストリング  | 3,955    | 47    | 4,642                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 53    | 4,450   | 52    | 3,575   | 41    | 4,617   | 26    | 4,802   | 52    | 4,006   | 20    | 4,754   | 28    | 118.7 | 116.0 |
| \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\    | その他       | 29,104   | 453   | 33,326                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 509   | 35,130  | 551   | 33,366  | 532   | 35,144  | 530   | 38,574  | 292   | 37,892  | 278   | 42,442  | 585   | 112.0 | 101.2 |
|                                           | 世小        | 115,819  | 1,428 | 131,240                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 1,590 | 130,475 | 1,612 | 126,308 | 1,564 | 142,794 | 1,705 | 140,791 | 1,706 | 142,516 | 1,757 | 143,722 | 1,740 | 100.8 | 0.66  |
| コナナーカニナート                                 | スライス      | 12,100   | 119   | 15,567                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 158   | 180,009 | 184   | 20,773  | 214   | 20,059  | 203   | 20,525  | 209   | 20,417  | 207   | 19,836  | 199   | 97.2  | 96.1  |
|                                           | その他       | 7,873    | 82    | 5,825                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 73    | 5,646   | 64    | 7,158   | 81    | 7,919   | 06    | 9,267   | 109   | 9,335   | 107   | 8,993   | 114   | 96.3  | 106.5 |
| (成型)                                      | 世(1)      | 19,973   | 201   | 21,392                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 232   | 23,656  | 248   | 27,931  | 295   | 27,978  | 293   | 29,792  | 317   | 29,752  | 314   | 28,830  | 313   | 6.96  | 7.66  |
|                                           | レペパノーロ    | 29,62    | 324   | 32,047                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 363   | 31,298  | 350   | 32,531  | 370   | 28,530  | 305   | 30,037  | 321   | 29,838  | 314   | 31,938  | 341   | 107.0 | 108.6 |
| コーン系スナック                                  | その他       | 11,442   | 131   | 12,010                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 136   | 10,660  | 113   | 10,002  | 108   | 9,883   | 103   | 10,118  | 108   | 10,309  | 110   | 10,102  | 108   | 0.86  | 98.2  |
|                                           | 提小        | 41,094   | 455   | 44,057                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 200   | 41,958  | 463   | 42,533  | 478   | 38,416  | 408   | 40,155  | 429   | 40,148  | 424   | 42,041  | 448   | 104.7 | 105.7 |
| 小麦系スナック                                   |           | 23,046   | 219   | 38,293                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 390   | 38,625  | 385   | 40,983  | 421   | 37,239  | 380   | 37,304  | 388   | 36,300  | 381   | 37,089  | 391   | 102.2 | 102.6 |
| その他スナック                                   |           | 6,808    | 124   | 7,603                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 130   | 6,878   | 26    | 7,395   | 102   | 5,937   | 106   | 6,371   | 123   | 6,435   | 91    | 6,871   | 142   | 106.8 | 156.0 |
| 11111111                                  |           | 206,739  | 2,426 | 242,575                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 2,841 | 241,591 | 2,816 | 245,150 | 2,859 | 252,361 | 2,892 | 254,412 | 2,963 | 255,151 | 2,968 | 258,552 | 3,035 | 101.3 | 102.3 |
| 答判・日本スナック・ショア ルフース 佐合調 ベ                  | コアルフーズ協会書 | <b>₹</b> |       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |       |         |       |         |       |         |       |         |       |         |       |         |       |       |       |

資料:日本スナック・シリアルフーズ協会調べ